

21ST CENTURY SCHOOLS – PROJECT INFORMATION

PRO-FORMA prepared on

LA/Organisation:			
Overall 21CS envelope:	LA contribution £_____ WG contribution £_____		
Project Title:			
Current Business Case Stage	SOC ☐ OBC ☐ FBC ☐ BJC ☐		
Category of Project:	New Build ☐ Extension ☐ Stand Alone Extension ☐ Refurbishment ☐		
School details:	Secondary ☐ Primary ☐ SEN ☐ English Medium ☐ Welsh Medium ☐ Dual stream ☐ Voluntary Aided ☐ Other ☐ PRU ☐		
Schools included in project :	<i>Please include postcode(s)</i>		
Start Date:		End Date:	

Total Project Cost £_____				WG Grant £_____		
Cost per square metre: £				Cost per pupil: £		
	2013-14 (£)	2014-15 (£)	2015-16 (£)	2016-17 (£)	2017-18 (£)	Total (£)
WG contribu tion *						
LA / Organis ation						
Total						

*** Please confirm WG funding aligns with Funding Matrix submitted October 2015: Yes _____ No _____ (only applies to LAs)**

If No, please provide explanation:

NB Must agree with Payment Profile table further down

Can you please confirm that an Equality Impact Assessment in respect of the project has been completed / will be completed (delete as appropriate): Yes _____ No _____

- It is expected that the BREEAM 'Excellent' standard should be achieved with regard to this project if it involves a stand alone new build. NB Whilst BREEAM rating is no longer a requirement for national planning policy, BREEAM 'Excellent' remains a condition for projects funded with the aid of grant from the Welsh Government. Therefore a condition of projects funded by the 21st Century Schools programme.

- As a standard WG condition of grant, the installation of sprinkler systems is mandatory as part of a project involving new build and significant refurbishment. Please provide details:

- Will Planning permission be required for the project? **YES / NO**
- If Yes, has it been obtained? **YES / NO**
- Please confirm you will ensure that the level of recycled and reused content in the products and materials selected is at least 15% the total value of the materials used. **YES / NO**
- When do you expect work to **commence**?

Date: _____

When do you expect it to be **completed**?

Date: _____

Breakdown of total project costs	
Total Cost (include external works, fixture and fittings- exclude VAT, contingencies, Professional Fees)	
Contingencies	
Professional Fees	
Other, planning applications, building reg applications, ecological works, F&E	
VAT (only to be included where non-recoverable by applicant)	
Total Project Cost (£)	
Welsh Government Contribution (%)	
Welsh Government Contribution (£)	

Project Targets		
Description of the Target	Date by when it should be achieved?	Evidence required
Reduction in surplus places of x (x%)	xx Month 20xx	Written confirmation that target has been achieved
Condition of school buildings: Improve condition from category (x I) to category (X)	xx Month 20xx	Written confirmation that target has been achieved
Backlog Maintenance reduction by £x,xxx,xxx	xx Month 20xx	Written confirmation that target has been achieved
Energy consumption: Reduce energy consumption by x,xxx,xxx kwh per year	xx Month 20xx	Written confirmation that target has been achieved
Reduction of CO2 emissions : reduction of xxx,xxxkg per year	xx Month 20xx	Written confirmation that target has been achieved

You may propose a reallocation between the budget headings at any time for our prior written consent (not to be unreasonably withheld or delayed) provided always that the Funding remains unchanged. The reallocation proposal should be submitted for approval to the Welsh Government Official.

WG Payment Profile						
Welsh Government Capital Funding Payment Profile: £xx,000,000						
Quarterly periods	2014-15	2015-16	2016-17	2017-18	2018-19	Total
1 April – 30 June						
1 July – 30 September						
1 October – 31 December						
1 January – 31 March						
2.5% Mandatory Retention						
TOTAL	£X,000,000	£X,000,000	£X,000,000	£X,000,000	£X,000,000	£XX,000,000

Outcomes/Benefits

In relation to your application we require a comprehensive list of all outcomes/benefits that will be achieved as a consequence of this investment. All outcomes/benefits must also have appropriate measures and targets including the Lift Programme. **A completed example is in the documents attached.**

Quantitative Benefits

School / Project	Reduction in surplus places			Condition of school buildings improvement			Backlog Maintenance reduction		Energy consumption		CO2 emission reduction	
	% reduction	Number	Achieve by	From category	To category	Achieve by	£	Achieve by	Reduce by kWh/year	Achieve by	Reduce by kg/year	Achieve by

Community Benefits

School / Project	Jobs created			Apprenticeships / Training			Nursery provision		Locally sourced supplies / business		Community facilities created		Other
	Type	Number of jobs	Number of weeks	Type, e.g. LIFT, NVQ, Apprentice, Learning Opp	Number of participants	Number of weeks	Number of locations	Number of places	Type	Amount (£)	Type	Size	

Learner Benefits

School / Project	Educational attainment		Pupil attendance	
	Measure	Target	Measure	Target

Signature: _____

Position (SRO or authorised signatory): _____

Date: _____

<i>For Infrastructure Unit Use</i>	<i>Senior Officer</i>	<i>Date</i>
<i>Information checked and agreed to be accurate</i>		